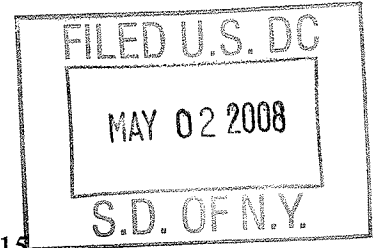


UNITED STATES *District* COURT
SOUTHERN DISTRICT OF NEW YORK



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In re:

BANCREDIT CAYMAN LIMITED (IN LIQUIDATION)

Debtor,

:
: Chapter 15

:
: Case No. 06-11026 (SMB)

-----X
In re:

BANCREDIT CAYMAN LIMITED (IN LIQUIDATION)

Debtor-Appellant.

:
: Case No. 1:07-cv-11338-LAK

-----X
Notice of Appeal to the United States Court of Appeals for the Second Circuit

Richard Fogerty and G. James Cleaver, the Joint Official Liquidators and recognized Foreign Representatives (the "Foreign Representatives") of Bancredit Cayman Limited (in Official Liquidation) (the "Debtor"), through their attorneys Satterlee Stephens Burke & Burke LLP, hereby appeal to the United States Court of Appeals for the Second Circuit from the final judgment of the District Court for the Southern District of New York, entered in this case on April 2, 2008, affirming the orders of the Bankruptcy Court for the Southern District of New York denying the Foreign Representatives motion to amend the Supplemental Recognition Order in the underlying bankruptcy case.

The only parties to the judgment appealed from are the Foreign Representatives of the Debtor.

Dated: New York, New York
May 2, 2008

SATTERLEE STEPHENS BURKE & BURKE LLP
Counsel for the Foreign Representatives

By: 

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